

## **Legacy Factsheet 2 – Suggesting wordings for legacies to SIA**

These specimen legacy clauses, will enable you to visit your solicitor prepared, saving much time and effort.

### **Pecuniary legacy**

- I. I give the sum of £ \_\_\_\_\_ (pounds) free of tax to the Spinal Injuries Association (registered charity number 1054097) of SIA House, 2 Trueman Place, Oldbrook, Milton Keynes MK6 2HH.
  
- II. I direct that the receipt of the Treasurer for the time being or other duly authorised officer shall be a sufficient discharge for my Executor/ Trustees.

### **Residuary legacy**

- I. I give the whole of my real and personal property not hereby or by any codicil hereto specifically disposed of after payment of my debts, pecuniary legacies, funeral and administration expenses and any taxes in respect of my estate to the Spinal Injuries Association (registered charity number 1054097) of SIA House, 2 Trueman Place, Oldbrook, Milton Keynes MK6 2HH.
  
- II. I direct that the receipt of the Treasurer for the time being or other duly authorised officer shall be a sufficient discharge for my Executor/ Trustees.

### **Specific legacy**

- I. I give my (short description of property given) free of all inheritance tax to the Spinal Injuries Association (registered charity number 1054097) of SIA House, 2 Trueman Place, Oldbrook, Milton Keynes MK6 2HH.
  
- II. I direct that the receipt of the Treasurer for the time being or other duly authorised officer shall be a sufficient discharge for my Executor/ Trustees.

If you are a Scottish resident most information still applies. However, there are a few important differences in respect of wordings for wills, please contact SIA if you would like further information.